



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

NOTICE OF RECORD DATE AND PAYMENT DATE FOR SPECIAL DIVIDEND

NOTICE IS HEREBY GIVEN that, the Share Transfer Book and Register of Members of XMH Holdings Ltd. (the “**Company**”) will be closed at 5.00 p.m. (Singapore time) on 12 September 2023 (the “**Record Date**”) for the purpose of determining the entitlements of the Company’s shareholders (“**Shareholders**”) to a final one-tier tax exempt dividend of 0.25 Singapore cent per ordinary share and a special one-tier tax exempt dividend of 1.25 Singapore cent per ordinary share in the capital of the Company in respect of the financial year ended 30 April 2023 (the “**Dividends**”).

Duly completed and stamped registrable transfers in respect of the Shares received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services, at 80 Robinson Road, #02-00, Singapore 068898 up to 5.00 p.m. on the Record Date will be registered to determine Shareholders’ entitlements to the Dividends.

Shareholders whose securities accounts with The Central Depository (Pte) Limited (“**CDP**”) are credited with Shares or whose names appear in the Register of Members of the Company, as at 5.00 p.m. on the Record Date will be entitled to the Dividends on the basis of the number of Shares standing to the credit of their securities accounts with CDP or the number of Shares held by them as stated in the Register of Members of the Company, as the case may be.

The Dividends, if approved by the Shareholders at the Annual General Meeting of the Company to be held on 28 August 2023, will be paid on or about 22 September 2023.

BY ORDER OF THE BOARD

Tan Tin Yeow
Chairman and Managing Director
8 August 2023