



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

COMPLETION OF THE SHARE CONSOLIDATION EXERCISE

All capitalised terms used and not defined herein shall have the same meanings given to them in the Circular and the Announcements.

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”) refers to its announcements dated 17 December 2015, 15 January 2016 and 29 January 2016 (the “**Announcements**”) and the circular dated 27 January 2016 (the “**Circular**”) in relation to the consolidation of every four (4) ordinary shares in the capital of the Company into one (1) Consolidated Share, fractional entitlements to be disregarded (the “**Share Consolidation Exercise**”).

The Board is pleased to announce that the Share Consolidation Exercise has been completed and effective as at 9.00 a.m. on 22 February 2016.

Shareholders should note that following the completion of the Share Consolidation Exercise, the issued share capital of the Company comprises 111,281,821 Consolidated Shares (excluding treasury shares) and 3,230,750 consolidated treasury shares. The register of members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on their shareholdings in the Books Closure Date.

By Order of the Board

Tan Tin Yeow
Chairman and CEO
22 February 2016