



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

PROPOSED SHARE CONSOLIDATION OF EVERY FOUR (4) ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED, INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, AND FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

– RECEIPT OF APPROVAL-IN-PRINCIPLE

All capitalised terms used and not defined herein shall have the same meanings given to them in the announcement dated 17 December 2015.

Further to the announcement made by the Company on 17 December 2015 in relation to the Proposed Share Consolidation, the Board wishes to announce that the Company has on 14 January 2016 obtained the approval-in-principle from the SGX-ST for the listing and quotation of up to 111,281,821 Consolidated Shares subject to:

- (a) Shareholders' approval for the Proposed Share Consolidation at the forthcoming EGM to be convened; and
- (b) compliance with the SGX-ST's listing requirements.

The approval by the SGX-ST shall not be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

The notice of EGM and the circular containing the details of the Proposed Share Consolidation will be despatched to Shareholders in due course.

Tan Tin Yeow
Chairman and CEO
15 January 2016