



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

ACQUISITION OF THE ENTIRE ISSUED AND PAID UP SHARE CAPITAL OF MECH-POWER GENERATOR PTE LTD AND ITS WHOLLY-OWNED MALAYSIAN SUBSIDIARY, MECH POWER GENERATOR SDN BHD (“ACQUISITION”)

- PAYMENT OF SECOND AND FINAL TRANCHE OF PURCHASE CONSIDERATION

All capitalised terms used and not defined herein shall have the same meanings given to them in the announcements dated 7 September 2013, 17 September 2013, 23 September 2013, 26 September 2013 30 September 2013, 16 October 2013 and 17 August 2015 (the “Announcements”).

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”) refers to the Announcements and wishes to update shareholders that the second and final Consideration Tranche of the total Purchase Consideration has been paid to the Vendors (via the payment of S\$4,356,250 in cash and the allotment and issue of an aggregate of 11,000,631 Consideration Shares to the Vendors).

Following the payment of second and final tranche of the Purchase Consideration, the Purchase Consideration of the Acquisition has been fully satisfied in accordance with the SPA.

For and on behalf of the Board

Tan Tin Yeow
Chairman and Chief Executive Officer
19 August 2015