



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

SALES AND PURCHASE AGREEMENT (“SPA”) IN RESPECT OF THE PROPOSED ACQUISITION OF Z-POWER AUTOMATION PTE. LTD. (“ZPA”)

- EXTENSION OF LONG-STOP DATE

All capitalised terms used and not defined herein shall have the same meanings given to them in the announcement dated 17 November 2014 and 18 November 2014 (the “Announcements”).

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”) refers to the SPA and the Announcements.

Further thereto, the Board wishes to update the shareholders that the Company has, on 13 February 2015, entered into an addendum to the SPA with the Vendors and ZPA in respect of the extension of time for the Long-Stop Date of the SPA (the “**Addendum**”).

Pursuant to the Addendum, the Long-Stop Date shall be extended from 15 February 2015 to 16 March 2015.

Shareholders are advised to exercise caution in trading their shares. There is no certainty or assurance as at the date of this announcement that the Proposed Acquisition will be completed or that no changes will be made to the terms thereof. The Company will make the necessary announcements when there are further developments to the Proposed Acquisition and/or disclose further details as required under the SGX-ST Listing Manual.

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

For and on behalf of the Board

Tan Tin Yeow
Chairman and Chief Executive Officer
13 February 2015