



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

LEGAL PROCEEDINGS AGAINST XIN MING HUA PTE LTD – APPEAL AGAINST COURT JUDGMENT NOT SUCCESSFUL

The Board of Directors (the “**Board**”) of XMH Holdings Ltd (the “**Company**”) refers to its announcements dated 23 March 2012, 3 April 2014 and 29 April 2014 in relation to the legal proceeding and court judgment against its wholly-owned subsidiary, Xin Ming Hua Pte Ltd (the “**Xin Ming Hua**”).

Further thereto, the Board wishes to update shareholders that Xin Ming Hua was not successful in its attempt to appeal against the aforesaid judgment of the High Court. Recently, Xin Ming Hua’s appeal was dismissed by the Court of Appeal and the aforesaid judgment of the High Court upheld.

The Company has made the necessary provisions in full in respect of the liabilities under the suit in its full year accounts ended 30 April 2014 (“**FY2014**”) and did not have a material impact on the Company’s financial performance for FY2014.

For and on behalf of the Board

Tan Tin Yeow
Chairman and CEO
17 November 2014