



**XMH HOLDINGS LTD.**  
(Incorporated in Singapore)  
(Company Registration No.: 201010562M)

---

## **NOTICE OF BOOKS CLOSURE DATE AND DIVIDEND PAYMENT**

---

**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and Register of Members of XMH HOLDINGS LTD. (the “**Company**”) will be closed on 8 September 2014 for the purpose of determining the entitlement of the Company’s shareholders (“Shareholders”) to the one-tier tax exempt special dividend of 0.20 cents per ordinary share (“Special Dividend”) for the financial year ended 30 April 2014.

Duly completed registrable transfers received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #02-00, Singapore 068898 up to 5.00 p.m. on 8 September 2014 will be registered to determine Shareholders’ entitlements to the Special Dividend. Shareholders whose Securities Accounts with The Central Depository (Pte) Limited are credited with the shares as at 5.00 p.m. on 8 September 2014 will be entitled to the Special Dividend.

The Special Dividend, if approved by the Shareholders at the Annual General Meeting of the Company to be held on 29 August 2014, will be paid on or about 18 September 2014.

By Order of the Board

Submitted by Tan Tin Yeow  
Chairman and CEO  
14 August 2014