



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

LEGAL PROCEEDINGS AGAINST XIN MING HUA PTE LTD – FURTHER UPDATES

The Board of Directors (the “**Board**”) of XMH Holdings Ltd (the “**Company**”) refers to its announcements dated 23 March 2012 and 3 April 2014 in relation to the legal proceeding and court judgment against its wholly-owned subsidiary, Xin Ming Hua Pte Ltd (the “**Xin Ming Hua**”).

Further thereto, the Board wishes to update shareholders that Xin Ming Hua intend to appeal against the aforesaid judgment of the High Court, and has accordingly filed the requisite Notice of Appeal to the Court of Appeal on 28 April 2014.

The Company will announce further updates on this matter when there are material developments.

For and on behalf of the Board

Tan Tin Yeow
Chairman and Chief Executive Officer

29 April 2014