



XMH HOLDINGS LTD.
Company No. : 201010562M
(Incorporated in Singapore)

CLARIFICATION ANNOUNCEMENT IN RELATION TO USE OF TREASURY SHARES

The Board of Directors of XMH Holdings Ltd. (“the **Company**”) refers to its announcement dated 10 October 2013 (the “**Announcement**”), which relates to the use of treasury shares.

The Company wishes to clarify that under Notes (2) should be read as the percentage is based on 423,772,030 issued shares (excluding 12,277,000 treasury shares) in the capital of XMH Holdings Ltd. as at 10 October 2013 instead of the percentage is based on 423,332,030 issued shares (excluding 12,277,000 treasury shares) in the capital of XMH Holdings Ltd. as at 10 October 2013.

BY ORDER OF THE BOARD
TAN TIN YEOW
Chairman and CEO

16 October 2013