



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

**PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID UP SHARE CAPITAL
OF MECH-POWER GENERATOR PTE LTD AND ITS WHOLLY-OWNED MALAYSIAN
SUBSIDIARY, MECH POWER GENERATOR SDN BHD**

- COMPLETION OF THE PROPOSED ACQUISITION

All capitalized terms used and not defined herein shall have the same meanings given to them in the announcements dated 7 September 2013, 17 September 2013, 23 September 2013, 26 September 2013 and 30 September 2013 (the “Announcements”).

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”) refers to the Announcements and is pleased to inform the shareholders that the Proposed Acquisition has been completed today.

The cash portion of the first Consideration Tranche of the total Purchase Consideration has been paid in accordance with the SPA. Arrangements have been made for the remaining half of the first Consideration Tranche to be satisfied by way of allotment and issue of the Consideration Shares in accordance with the SPA.

Following the Completion, MPG Singapore is now a wholly-owned subsidiary of the Company.

The Company will update the shareholders in relation to the payment to the Vendors of the second Consideration Tranche in due course.

For and on behalf of the Board

Tan Tin Yeow
Chairman and Chief Executive Officer
16 October 2013