



**XMH HOLDINGS LTD.**

(Incorporated in Singapore)  
(Company Registration Number 201010562M)

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**NOTICE OF TRANSFER OF TREASURY SHARES  
(Pursuant to Rule 704(28) of the SGX-ST Listing Manual)**

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(a)	<b>Date of transfer:</b>	3 October 2013	
(b)	<b>Purpose of transfer:</b>	For the fulfillment of share options exercised under the XMH Share Option Scheme	
(c)	<b>Number of treasury shares transferred:</b>	509,000	
(d)	<b>Number of treasury shares held:</b>	<b>Before transfer</b>	<b>After transfer</b>
		13,006,000	12,497,000
(e)	<b>Percentage of the number of treasury shares against the total number of issued ordinary shares (excluding shares held in treasury):</b>	<b>Before transfer</b>	<b>After transfer</b>
		3.07 % <sup>(1)</sup>	2.95 % <sup>(2)</sup>
(f)	<b>Value of the treasury shares transferred:</b>	S\$86,682.96	

**Notes:**

- (1) The percentage is based on 423,043,030 issued shares (excluding 13,006,000 treasury shares) in the capital of XMH Holdings Ltd. as at 3 October 2013.
- (2) The percentage is based on 423,552,030 issued shares (excluding 12,497,000 treasury shares) in the capital of XMH Holdings Ltd. as at 3 October 2013.

By Order of the Board

Tan Tin Yeow  
Chairman and CEO  
3 October 2013