



**XMH HOLDINGS LTD.**  
(Incorporated in Singapore)  
(Company Registration No.: 201010562M)

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**PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID UP SHARE CAPITAL  
OF MECH-POWER GENERATOR PTE LTD AND ITS WHOLLY-OWNED MALAYSIAN  
SUBSIDIARY, MECH POWER GENERATOR SDN BHD**

**- EXTENSION OF COMPLETION DATE**

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*All capitalized terms used and not defined herein shall have the same meanings given to them in the announcements dated 7 September 2013 and 26 September 2013 (the “Announcements”).*

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”) refers to the Announcements and wishes to update the shareholders that the Company has, on 30 September 2013, entered into an addendum to the SPA with the Vendors and MPG Singapore in respect of the extension of time for the completion of the Proposed Acquisition (the “**Addendum**”).

Pursuant to the Addendum the Completion Date shall be extended to 31 October 2013.

The Company will provide further updates in respect of the Proposed Acquisition and the completion thereof in due course.

For and on behalf of the Board

**Tan Tin Yeow**  
Chairman and Chief Executive Officer  
30 September 2013