



XMH HOLDINGS LTD.

(Incorporated in Singapore)
(Company Registration Number 201010562M)

**NOTICE OF TRANSFER OF TREASURY SHARES
(Pursuant to Rule 704(28) of the SGX-ST Listing Manual)**

(a)	Date of transfer:	25 September 2013	
(b)	Purpose of transfer:	For the fulfillment of share options exercised under the XMH Share Option Scheme	
(c)	Number of treasury shares transferred:	1,990,000	
(d)	Number of treasury shares held:	Before transfer	After transfer
		14,996,000	13,006,000
(e)	Percentage of the number of treasury shares against the total number of issued ordinary shares (excluding shares held in treasury):	Before transfer	After transfer
		3.56 % ⁽¹⁾	3.07 % ⁽²⁾
(f)	Value of the treasury shares transferred:	S\$338,898.03	

Notes:

- (1) The percentage is based on 421,053,030 issued shares (excluding 14,996,000 treasury shares) in the capital of XMH Holdings Ltd. as at 25 September 2013.
- (2) The percentage is based on 423,043,030 issued shares (excluding 13,006,000 treasury shares) in the capital of XMH Holdings Ltd. as at 25 September 2013.

By Order of the Board

Tan Tin Yeow
Chairman and CEO
25 September 2013