



XMH HOLDINGS LTD.

Company No. : 201010562M

(Incorporated in Singapore)

**GRANT OF SHARE OPTIONS UNDER XMH SHARE OPTION SCHEME
(Rule 704(29) of SGX-ST Listing Manual)**

The Board of Directors of XMH Holdings Ltd. (the "**Company**") wishes to announce that the Company has granted share options to its eligible participants of the Company and its subsidiaries under the XMH Share Option Scheme.

Details of the options granted are set out hereunder:

(a)	Date of grant:	5 September 2013
(b)	Exercise price of options granted:	S\$0.323
(c)	Total number of options granted:	7,755,000
(d)	Market price of the shares on the date of grant:	S\$0.41
(e)	Number of options granted to eligible participants:	
	1. Employees of the Group ¹ :	4,345,000
	2. Directors of the Company (excluding controlling shareholders of the Company or their associates):	1,010,000
	3. Controlling shareholders of the Company or their associates:	2,400,000
(f)	Validity period of the options:	5 years from the date of grant

By Order of the Board

Submitted by Tan Tin Yeow

Chairman and CEO

5 September 2013

¹ Includes options granted to Mr. Tan Fuyuan, the son of Mr. Tan Seng Hee (Executive Director (Trading & Support) and Deputy CEO) and an employee of the Group.