



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

NOTICE OF BOOKS CLOSURE DATE AND DIVIDEND PAYMENT

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of XMH HOLDINGS LTD. (the “**Company**”) will be closed on 6 September 2013 for the purposes of determining shareholders’ entitlements to the proposed first and final one-tier tax exempt dividend of 1.20 cents per ordinary share (including special one-tier tax exempt dividend of 0.20 cents per ordinary share) for the financial year ended 30 April 2013, subject to shareholders’ approval being obtained at the Annual General Meeting of the Company to be held on 29 August 2013.

Duly completed registrable transfers received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #02-00, Singapore 068898 up to 5.00 p.m. on 5 September 2013 will be registered to determine shareholders’ entitlements to the said dividend. Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with ordinary shares at 5.00 p.m. on 5 September 2013 will be entitled to the said dividend.

Payment of the said dividend, if approved, will be paid on 16 September 2013.

By Order of the Board

Submitted by Tan Tin Yeow
Chairman and CEO
13 August 2013