



**XMH HOLDINGS LTD.**  
(Incorporated in Singapore)  
(Company Registration No.: 201010562M)

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- A. PROPOSED SUBSCRIPTION OF NEW ORDINARY SHARES (“NEW SHARES”) IN THE CAPITAL OF XMH HOLDINGS LTD. (THE “COMPANY”) FOR AN AGGREGATE ISSUE PRICE OF S\$10,000,000 (“PROPOSED SUBSCRIPTION”); AND**
- B. PROPOSED CALL OPTION IN RESPECT OF VENDOR SHARES**
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*All capitalized terms used and not defined herein shall have the same meanings given to them in the earlier announcements dated 20 May 2013 and 17 June 2013 (the “Announcements”).*

Further to the Announcements in relation to the Proposed Subscription, the Board of Directors of the Company is pleased to announce that the allotment and issue of all the 36,049,027 New Shares have been successfully completed on 1 August 2013 in accordance with the Subscription Agreement.

The New Shares are expected to be listed and quoted on the Mainboard of the SGX-ST with effect from 9.00 a.m. on or about 5 August 2013.

The New Shares will rank pari passu in all respects with the Company’s existing issued and paid-up shares.

The SGX-ST’s approval in-principle for the listing and quotation of the New Shares is not to be taken as an indication of the merits of the Proposed Subscription, the New Shares, the Company and/or its subsidiaries.

For and on behalf of the Board

**Tan Tin Yeow**  
Chairman and Chief Executive Officer  
2 August 2013