



XMH HOLDINGS LTD.
Company No. : 201010562M
(Incorporated in Singapore)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO USE OF PROCEEDS FROM THE
INITIAL PUBLIC OFFERING OF THE COMPANY'S SHARES ON THE OFFICIAL LIST OF
THE SGX-ST**

The Board of Directors of XMH Holdings Ltd. ("the **Company**") refers to its announcement dated 5 July 2013 (the "**Announcement**"), which relates to the use of proceeds from the Company's initial public offering and listing of its shares on the Official List of the SGX-ST (the "**Invitation**").

The Company wishes to clarify that the use of proceeds raised by the Company reflected on the said Announcement should be S\$18.9 million, instead of S\$21.3 million.

The Company will make periodic announcements on the use of the balance net proceeds from the Invitation as and when the funds are materially disbursed.

BY ORDER OF THE BOARD
TAN TIN YEOW
Chairman and CEO

8 July 2013