



**XMH HOLDINGS LTD.**  
(Incorporated in Singapore)  
(Company Registration No.: 201010562M)

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- A. PROPOSED SUBSCRIPTION OF NEW ORDINARY SHARES (“NEW SHARES”) IN THE CAPITAL OF XMH HOLDINGS LTD. (THE “COMPANY”) FOR AN AGGREGATE ISSUE PRICE OF S\$10,000,000 (“PROPOSED SUBSCRIPTION”); AND**
- B. PROPOSED CALL OPTION IN RESPECT OF VENDOR SHARES**
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*All capitalized terms used and not defined herein shall have the same meanings given to them in the announcement dated 17 June 2013 (the “**Announcement**”).*

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”) refers to the Announcement wherein the Board announced that it has received the in-principle approval (“**AIP**”) from the SGX-ST for the listing and quotation of 36,049,027 New Shares on the Official List of the SGX-ST subject to the condition, *among others*, that the New Shares have to be subscribed within seven (7) market days from the date of EGM (the said “**Condition**”).

The Company wishes to announce that pursuant to the Company’s application to the SGX-ST for a waiver / extension in respect of the said Condition, the SGX-ST has granted an extension of time from seven (7) market days to four (4) weeks from the date of the EGM subject to the following conditions:

- (i) Compliance with the SGX-ST’s listing requirements; and
- (ii) Shareholders’ approval being obtained for the Proposed Subscription.

For and on behalf of the Board

**Tan Tin Yeow**  
Chairman and Chief Executive Officer  
2 July 2013