

DAILY SHARE BUY-BACK NOTICE

* Asterisks denote mandatory information

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|--|----------------------|
| Name of Announcer * | XMH HOLDINGS LTD. |
| Company Registration No. | 201010562M |
| Announcement submitted on behalf of | XMH HOLDINGS LTD. |
| Announcement is submitted with respect to * | XMH HOLDINGS LTD. |
| Announcement is submitted by * | TAN TIN YEOW |
| Designation * | Chairman and CEO |
| Date & Time of Broadcast | 03-Apr-2013 17:53:05 |
| Announcement No. | 00104 |

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

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| Name of Overseas Exchange where Company has Dual Listing (if applicable) | N/A |
|---|-----|

(A) Share Buy-Back Authority

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|---|------------|
| I. Maximum number of shares authorised for purchase* | 38,626,100 |
|---|------------|

(B) Details of Purchases Made

| | |
|---|-----|
| I. Purchases made by way of market acquisition | Yes |
|---|-----|

If answer to the above question is Yes, please fill in the following :

| | | Singapore Exchange | Overseas Exchange |
|-----------|--|--------------------------------------|--------------------------|
| 1 | Date of Purchases | 03/04/2013 | |
| 2a | Total number of shares purchased | 87,000 | |
| 2b | Number of shares cancelled | 0 | |
| 2c | Number of shares held as treasury shares | 87,000 | |
| 3a | Price paid per share# or | Currency : S\$ Amount : 0.285 | Currency : Amount : |
| 3b | Highest price per share# | Currency : Amount : | Currency : Amount : |
| | Lowest price per share# | Currency : Amount : | Currency : Amount : |
| 4 | Total consideration (including stamp duties, clearing charges, etc) paid or payable for the shares# | Currency : S\$ Amount : 24,850.39 | Currency : Amount : |

Specify currency

| | |
|--|----|
| II. Purchases made by way of off-market acquisition on equal access scheme? | No |
|--|----|

If answer to the above question is Yes, please fill in the following :

| | | |
|--|--|--|
| | | |
|--|--|--|

| | | Singapore Exchange | Overseas Exchange |
|----|---|------------------------|------------------------|
| 1 | Date of Purchases | | |
| 2a | Total number of shares purchased | | |
| 2b | Number of shares cancelled | | |
| 2c | Number of shares held as treasury shares | | |
| 3 | Price paid or payable per share# | Currency : Amount : | Currency : Amount : |
| 4 | Total consideration (including stamp duties, clearing charges, etc) paid or payable for the shares# | Currency : Amount : | Currency : Amount : |

Specify currency

(C) Cumulative Purchases

| | By way of market acquisition | | By way of off-market acquisition on equal access scheme | | Total | |
|--|------------------------------|------|---|---|-----------|------|
| | No. | % 1 | No. | % | No. | % |
| Cumulative no. of shares purchased to-date 2 | 1,257,000 | 0.34 | | | 1,257,000 | 0.34 |

1 Percentage of company's issued shares excluding treasury shares as at the date of the share buy-back resolution

2 From the date on which the share buy-back mandate is obtained

| | | |
|-----|--|-------------|
| (D) | Number of issued shares excluding treasury shares after purchase * | 385,004,003 |
| | Number of treasury shares held after purchase* | 14,996,000 |

| | |
|------------------|---|
| Footnotes | <p>As at 28 August 2012, the date on which the share buy-back resolution was passed, the issued share capital consisted 386,261,003 ordinary shares (excluding treasury shares).</p> <p>The shares bought back under the share buy-back mandate in this announcement will be held as treasury shares.</p> |
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| Attachments | Total size = 0K (2048K size limit recommended) |
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