



**XMH HOLDINGS LTD.**  
Company No. : 201010562M  
(Incorporated in Singapore)

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## INCORPORATION OF A WHOLLY-OWNED COMPANY

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The Board of Directors of XMH Holdings Ltd. (the “**Company**”) wishes to announce the incorporation of the following wholly-owned subsidiary:

Name:	Acegen Pte. Ltd.
Issued and paid-up share capital:	S\$1.00
Principal activity:	Assembly works or sub-contract works for power generating set and rental of power generating set

The above investment is funded through the Company's internal resources and the above transaction is not expected to have any material impact on the Company's financial position for the current financial year.

Save for their interest in the Company, none of the Directors or the controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

By order of the Board

Tan Tin Yeow  
Chairman and CEO  
12 March 2013