



XMH HOLDINGS LTD.
Company No. : 201010562M
(the “Company”)
(Incorporated in Singapore)

NOTICE OF BOOKS CLOSURE DATE AND DIVIDEND PAYMENT

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of XMH HOLDINGS LTD. (the “Company”) will be closed on 6 September 2012 for the purposes of determining shareholders’ entitlements to the first and final one-tier tax exempt dividend of 1.00 cent per ordinary share for the financial year ended 30 April 2012 which was approved at the Annual General Meeting of the Company held on 28 August 2012.

Duly completed registrable transfers received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #02-00, Singapore 068898 up to 5.00 p.m. on 5 September 2012 will be registered to determine shareholders’ entitlements to the said dividend. Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with ordinary shares at 5.00 p.m. on 5 September 2012 will be entitled to the said dividend.

Payment of the said dividend will be made on 14 September 2012.

By Order of the Board

Submitted by Tan Tin Yeow
Chairman and CEO
28 August 2012