



XMH HOLDINGS LTD.

Company No. : 201010562M
(Incorporated in Singapore)

RESULTS OF THE ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING OF THE COMPANY HELD ON 28 AUGUST 2012

The Board of Directors of XMH Holdings Ltd. (the "**Company**") wishes to announce that at the Annual General Meeting ("AGM") and Extraordinary General Meeting ("EGM") of the Company held on 28 August 2012, all the resolutions as set out in the Notices of AGM and the EGM dated 13 August 2012 were duly passed.

By Order of the Board

Submitted by Tan Tin Yeow
Chairman and CEO
28 August 2012