



XMH HOLDINGS LTD.
Company No. : 201010562M
(Incorporated in Singapore)

CHANGE OF COMPANY SECRETARY

The Board of Directors of XMH Holdings Ltd. (the “**Company**”) wishes to announce the appointment of Mr Low Jun-Rong as Company Secretary of the Company with effect from 2 July 2012. The Company has also accepted the resignation of Mr Lim Chong Hwee as Company Secretary of the Company with effect from 2 July 2012.

The Board wishes to take this opportunity to thank Mr Lim Chong Hwee for his past services.

BY ORDER OF THE BOARD
TAN TIN YEOW
Chairman and CEO

11 July 2012

United Overseas Bank Limited (“**UOB**”) was the manager, underwriter and placement agent for the initial public offering of XMH Holdings Ltd.. UOB assumes no responsibility for the contents of this announcement.
