



XMH HOLDINGS LTD.
Company No. : 201010562M
(the “Company”)
(Incorporated in Singapore)

LEGAL CLAIM BY A CUSTOMER

The Board of Directors of the Company wishes to announce that its wholly-owned subsidiary, Xin Ming Hua Pte Ltd (“**Xin Ming Hua**”), has received a writ of summons from a customer, Pacific Marine & Shipbuilding Pte Ltd (“**Pacific Marine**”), in relation to a dispute on a sales contract for marine diesel engines with gearboxes and related components supplied by Xin Ming Hua (the “**Sales Contract**”). Pacific Marine has claimed for *inter alia*, damages, expenses and losses in relation to the dispute (the “**Claim**”).

The value of the Sales Contract is JPY 65.6 million (approximately S\$1 million based on the exchange rate of S\$1:JPY0.0155). The Company will, in consultation with its legal advisors, defend the Claim vigorously.

The Company will release further announcements as and when there are material developments on the above.

BY ORDER OF THE BOARD
TAN TIN YEOW
Chairman and CEO

23 March 2012

United Overseas Bank Limited (“**UOB**”) was the manager, underwriter and placement agent for the initial public offering of XMH Holdings Ltd.. UOB assumes no responsibility for the contents of this announcement.
