

## DAILY SHARE BUY-BACK NOTICE

\* Asterisks denote mandatory information

<b>Name of Announcer *</b>	XMH HOLDINGS LTD.
<b>Company Registration No.</b>	201010562M
<b>Announcement submitted on behalf of</b>	XMH HOLDINGS LTD.
<b>Announcement is submitted with respect to *</b>	XMH HOLDINGS LTD.
<b>Announcement is submitted by *</b>	TAN TIN YEOW
<b>Designation *</b>	Chairman and CEO
<b>Date &amp; Time of Broadcast</b>	21-Feb-2012 18:29:39
<b>Announcement No.</b>	00120

## &gt;&gt; ANNOUNCEMENT DETAILS

The details of the announcement start here ...

<b>Name of Overseas Exchange where Company has Dual Listing (if applicable)</b>	N/A
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**(A) Share Buy-Back Authority**

<b>I. Maximum number of shares authorised for purchase*</b>	40,000,000
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**(B) Details of Purchases Made**

<b>I. Purchases made by way of market acquisition</b>	Yes
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If answer to the above question is Yes, please fill in the following :

		<b>Singapore Exchange</b>	<b>Overseas Exchange</b>
<b>1</b>	<b>Date of Purchases</b>	21/02/2012	
<b>2a</b>	<b>Total number of shares purchased</b>	250,000	
<b>2b</b>	<b>Number of shares cancelled</b>	0	
<b>2c</b>	<b>Number of shares held as treasury shares</b>	250,000	
<b>3a</b>	<b>Price paid per share# or</b>	Currency : S\$ Amount : 0.162	Currency : Amount :
<b>3b</b>	<b>Highest price per share#</b>	Currency : Amount :	Currency : Amount :
	<b>Lowest price per share#</b>	Currency : Amount :	Currency : Amount :
<b>4</b>	<b>Total consideration (including stamp duties, clearing charges, etc) paid or payable for the shares#</b>	Currency : S\$ Amount : 40,585.58	Currency : Amount :

**# Specify currency**

<b>II. Purchases made by way of off-market acquisition on equal access scheme?</b>	No
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If answer to the above question is Yes, please fill in the following :

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		Singapore Exchange	Overseas Exchange
1	Date of Purchases		
2a	Total number of shares purchased		
2b	Number of shares cancelled		
2c	Number of shares held as treasury shares		
3	Price paid or payable per share#	Currency : Amount :	Currency : Amount :
4	Total consideration (including stamp duties, clearing charges, etc) paid or payable for the shares#	Currency : Amount :	Currency : Amount :

# Specify currency

**(C) Cumulative Purchases**

	By way of market acquisition		By way of off-market acquisition on equal access scheme		Total	
	No.	% <sup>1</sup>	No.	%	No.	%
Cumulative no. of shares purchased to-date <sup>2</sup>	10,152,000	2.54			10,152,000	2.54

<sup>1</sup> Percentage of company's issued shares excluding treasury shares as at the date of the share buy-back resolution

<sup>2</sup> From the date on which the share buy-back mandate is obtained

<b>(D)</b>	Number of issued shares excluding treasury shares after purchase *	389,848,003
	Number of treasury shares held after purchase*	10,152,000

<b>Footnotes</b>	<p>As at 26 August 2011, the date on which the share buy-back resolution was passed, the issued share capital consisted 400,000,003 ordinary shares (excluding treasury shares).</p> <p>The shares bought back under the share buy-back mandate in this announcement will be held as treasury shares.</p> <p>*****</p> <p>United Overseas Bank Limited (UOB) was the manager, underwriter and placement agent for the initial public offering of XMH Holdings Ltd.. UOB assumes no responsibility for the contents of this announcement.</p>
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<b>Attachments</b>	Total size = 0K (2048K size limit recommended)
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