



XMH HOLDINGS LTD.

(Incorporated in Singapore)

(Company Registration No.: 201010562M)

**APPLICATION TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)
FOR AN EXTENSION OF TIME TO COMPLY WITH THE SGX-ST LISTING MANUAL
REGARDING EXITING FROM WATCH-LIST**

The Board of Directors of XMH Holdings Ltd. (the “**Company**”) refers to the Company’s announcement dated 3 December 2019 regarding (i) the Company being placed on the watch-list due to the financial entry criterion (“**Watch-list**”) with effect from 4 December 2019 and (ii) the Company having to meeting the requirements of Listing Rule 1314 within 36 months from 4 December 2019 for its removal from the Watch-list (the “**Cure Period**”), failing which the SGX-ST would delist the Company or suspend trading in the Company’s shares with a view to delisting the Company.

The Board wishes to announce that the Company has on 31 October 2022 submitted an application to the SGX-ST for an extension of the Cure Period by 12 months from 2 December 2022 to meet the requirements set out in Rule 1314 of the Listing Manual for its removal from the Watch-list.

The Company will make further announcements to update shareholders as and when appropriate. The Board wishes to advise shareholders and potential investors to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take, should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisers before trading in or making any investment decision regarding the Company’s securities.

BY ORDER OF THE BOARD

Tan Tin Yeow
Chairman and Managing Director
31 October 2022