

XMH HOLDINGS LTD.
(Company Registration No. 201010562M)
(Incorporated in Singapore)
(the "Company")

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("SGX-ST"), the Board of Directors ("Board") of XMH Holdings Ltd. ("Company", and together with its subsidiaries, "Group") wishes to announce that at the Annual General Meeting ("AGM") of the Company held on 26 August 2022, all resolutions relating to matters as set out in the Notice of AGM dated 8 August 2022 and put to vote at the AGM of the Company and were duly decided by way of poll.

(a) Breakdown of all valid votes cast at the AGM

The results of the poll on each of the resolution put to the vote at the AGM of the Company are set out below:-

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>AS ORDINARY BUSINESS</u>						
<u>Resolution 1</u> Directors' Statement and Audited Financial Statements of the Company and the Group for the financial year ended 30 April 2022 together with the Auditors' Report thereon.	91,326,431	91,326,431	100%	0	0%	Carried
<u>Resolution 2</u> Declaration of final one-tier tax exempt dividend of 0.25 Singapore cent per ordinary share and a special one-tier tax exempt dividend of 0.45 Singapore cent per ordinary share for the financial year ended 30 April 2022.	91,325,531	91,325,531	100%	0	0%	Carried

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 3</u> Approval of Directors' fees amounting to S\$170,600 for the financial year ended 30 April 2022.	90,543,231	90,543,231	100%	0	0%	Carried
<u>Resolution 4</u> Re-election of Mr. Tan Tin Yeow as a Director retiring under Article 89 of the Company's Constitution.	46,262,681	46,262,681	100%	0	0%	Carried
<u>Resolution 5</u> Re-election of Ms. Tan Guat Lian as a Director retiring under Article 89 of the Company's Constitution.	83,974,387	83,974,387	100%	0	0%	Carried
<u>Resolution 6</u> Re-appointment of Messrs Ernst & Young LLP as the Auditors of the Company and to authorise the Directors of the Company to fix their remuneration.	91,326,431	91,326,431	100%	0	0%	Carried
<u>AS SPECIAL BUSINESS</u>						
<u>Resolution 7</u> Authority for Directors to allot and issue new shares in the capital of the Company.	90,544,131	90,544,131	100%	0	0%	Carried
<u>Resolution 8</u> Proposed renewal of the Share Buyback Mandate.	90,544,381	90,544,381	100%	0	0%	Carried

Re-election of Directors

Mr. Tan Tin Yeow who is re-elected as a Director of the Company, shall remain as the Chairman and Managing Director of the Company and he will be considered non-independent.

Ms. Tan Guat Lian who is re-elected as a Director of the Company, shall remain as an Executive Director of the Company and she will be considered non-independent.

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting

No party was required to abstain from voting on the resolutions put to vote at the AGM.

Nonetheless, as good corporate governance, Mr. Tan Tin Yeow and Ms. Tan Guat Lian had abstained from voting on Resolutions 4 and 5 in respect of their own re-election as Director of the Company.

(c) Name of firm and/or person appointed as scrutineer

Moore Stephens LLP was appointed as scrutineer for the AGM.

By Order of the Board

Tan Tin Yeow
Chairman and Managing Director
26 August 2022