



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

NOTICE OF RECORD DATE AND PAYMENT DATE FOR SPECIAL DIVIDEND

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of XMH Holdings Ltd. (the “**Company**”) will be closed at **5.00 p.m.** (Singapore time) on **9 September 2022** (the “**Record Date**”) for the purpose of determining the entitlements of the Company’s shareholders (“**Shareholders**”) to a special tax-exempt (one-tier) cash dividend of 0.45 Singapore cents per ordinary share in the capital of the Company (“**Share**”) in respect of the financial year ended 30 April 2022 (the “**Dividend**”).

Duly completed and stamped registrable transfers in respect of the Shares received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #11-02, Singapore 068906 up to 5.00 p.m. on the Record Date will be registered to determine Shareholders’ entitlements to the Dividend.

Shareholders whose securities accounts with The Central Depository (Pte) Limited (“**CDP**”) are credited with Shares or whose names appear in the Register of Members of the Company, as at 5.00 p.m. on the Record Date will be entitled to the Dividend on the basis of the number of Shares standing to the credit of their securities accounts with CDP or the number of Shares held by them as stated in the Register of Members of the Company, as the case may be.

The Special Dividend, if approved by the Shareholders at the Annual General Meeting of the Company to be held on 26 August 2022, will be paid on or about **20 September 2022**.

BY ORDER OF THE BOARD

Tan Tin Yeow
Chairman and Managing Director
5 August 2022