

(Incorporated in Singapore)
(Company Registration No.: 201010562M)

QUARTERLY UPDATE PURSUANT TO RULE 1313(2) OF THE LISTING MANUAL OF SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

XMH Holdings Ltd. (the "Company" and together with its subsidiaries, the "Group") was placed on the watch-list due to Financial Entry Criterion with effect from 4 December 2019.

Pursuant to Rule 1313(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("SGX-ST"), the Board of Directors of the Company wishes to provide a quarterly update on the financial situation, its future direction and other material development that may have a significant impact on the Group's financial position.

Financial Results

Please refer to the announcement released on 27 July 2020 of the unaudited second half year and full year ended 30 April 2020 financial statements of the Group for an update on the Group's financial position as at 30 April 2020.

<u>Future Direction and Other Material Development</u>

There is no material development as at the date hereof since the last announcement dated 8 October 2019 on the completion of the disposal of Z-Power Automation Pte. Ltd.. The Company is continuing its efforts to review and consider various options to meet the requirements of Rule 1314(2) of the Listing Manual of SGX-ST within 36 months from 4 December 2019 and would update shareholders as and when appropriate.

BY ORDER OF THE BOARD

Tan Tin Yeow Chairman and Managing Director 27 July 2020