



XMH HOLDINGS LTD.
Company No.: 201010562M
(Incorporated in the Republic of Singapore)

EXTENSION OF TIME TO HOLD ANNUAL GENERAL MEETING AND LODGEMENT OF ANNUAL RETURN

The Board of Directors of XMH Holdings Ltd. ("**Company**") and together with its subsidiaries, "**Group**") refers to the Company's announcement dated 30 June 2020 ("**Announcement**") on the receipt of approval from the Singapore Exchange Regulation for a waiver to comply with Rule 707(1) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") in relation to the Company's Annual General Meeting ("**AGM**") for the financial year ended 30 April 2020 ("**FY2020**"), and extension of time of up to 30 September 2020 to hold its AGM for FY2020 ("**SGX EOT**").

Further to the Announcement, the Accounting and Corporate Regulatory Authority had, on 3 July 2020, granted approval to the Company in respect of its application for extension of time to hold its AGM for FY2020 by 30 October 2020 ("**ACRA EOT**") and to lodge its Annual Return by 29 November 2020, under Sections 175(2) and 197(1B) of the Companies Act, Chapter 50 of Singapore, respectively.

In view that the SGX EOT ends earlier on 30 September 2020 compared to the ACRA EOT which ends on 30 October 2020, the Company will hold its AGM by 30 September 2020.

Shareholders are advised to read the Announcement on the indicative timetable for the Company to convene its AGM for FY2020. The Company will update its shareholders on the actual date of its AGM for FY2020 in due course.

By Order of the Board

Tan Tin Yeow
Chairman and Managing Director
3 July 2020