



XMH HOLDINGS LTD.
Company No.: 201010562M
(Incorporated in the Republic of Singapore)

**APPROVAL FOR AN EXTENSION OF TIME TO HOLD ANNUAL GENERAL MEETING OF
THE COMPANY FOR THE FINANCIAL YEAR ENDED 30 APRIL 2020**

The Board of Directors (“**Board**”) of XMH Holdings Ltd. (“**Company**”) and together with its subsidiaries, (“**Group**”) wishes to announce that the Company had on 28 May 2020 applied to the Singapore Exchange Regulation (“**SGX RegCo**”) for a waiver to comply with Rule 707(1) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) to hold its Annual General Meeting (“**AGM**”) for the financial year ended 30 April 2020 (“**FY2020**”) by the prescribed timeline, and for an extension of time of up to 30 September 2020 to hold its AGM for FY2020 (the “**Waiver**”).

REASON FOR APPLICATION FOR WAIVER

The Company has applied for the Waiver and sought the extension of time to convene its AGM for the FY2020 (“**EOT**”) due to the circuit breaker measures implemented in Singapore has been extended to 1 June 2020, and the lock-down measures and travel restrictions in jurisdictions where the operations of the Group would require more time:

- (i) to carry out stock take in Singapore, Indonesia and Malaysia;
- (ii) to get documents for preparation and closing of account for FY2020;
- (iii) to arrange with the auditors of the Group to audit its financials; and
- (iv) to coordinate with the professional parties to print the annual report.

ARPPROVAL OF APPLICATIONS

SGX RegCo has advised in its email of 29 June 2020 (as supplemented on 30 June 2020) that it has no objection to the Company’s application for the Waiver with regard to compliance with Rule 707(1) of the Listing Manual of SGX-ST, subject to, inter alia, the following:-

- (a) submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors’ decision which has yet to be announced by the Company;
- (b) the Board of Directors’ confirmation that the Waiver will not be in contravention of any laws and regulations governing the Company and its constitution (or the equivalent in the Company’s country of incorporation); and
- (c) the Company providing an update on the impact of COVID-19 on its operations in line with the disclosure guidelines provided in the regulator’s column on 22 April 2020,

(the “**Waiver Conditions**”).

CONFIRMATION OF COMPLIANCE WITH THE WAIVER CONDITIONS

The Board and the Company confirm the following:-

- (a) the Company is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company;
- (b) the Waiver will not be in contravention of any laws and regulations governing the Company and its constitution (or the equivalent in the Company's country of incorporation); and
- (c) the Company will provide an update on the impact of COVID-19 on its operations in line with the disclosure guidelines provided in the regulator's column on 22 April 2020.

TIMELINE TO CONVENE AGM FOR THE FY2020

The indicative timeline for the Company to convene its AGM for FY2020 is as follows:-

Event	Indicative Date
Issuance of annual report and Notice of AGM for FY2020	By 15 September 2020
AGM	By 30 September 2020

Shareholders should note that the above timetable is indicative only and may be subject to changes. Please refer to future announcement(s) by the Company via SGXNet for the exact dates of such events.

APPLICATION FOR AN EXTENSION OF TIME TO HOLD AGM AND FILE ANNUAL RETURN WITH ACCOUNTING AND CORPORATE REGULATORY AUTHORITY ("ACRA")

The Company had on 28 May 2020 applied to the ACRA for an extension of time until 30 October 2020 to hold its AGM for FY2020 and to file its annual return under Sections 175(2) and 197(1B) of the Companies Act, Cap 50, by 29 November 2020. The Company will make an announcement on the outcome of its application to ACRA in due course.

By Order of the Board

Tan Tin Yeow
Chairman and Managing Director
30 June 2020