



XMH HOLDINGS LTD.
Company No. : 201010562M
(the “**Company**”)
(Incorporated in the Republic of Singapore)

CHANGES TO QUARTERLY DISCLOSURE OF FINANCIAL RESULTS

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that following the amendments to the Listing Rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) which has taken effect as of 7 February 2020 (the “**Amended Listing Rules**”), the Company will not be required to release its financial statements on a quarterly basis.

The Board has, after due deliberations, decided not to continue with quarterly reporting of the Company and the Group’s financial statements, and instead, the Company will announce the financial statements of the Company and the Group on a half-yearly basis, as required under the Amended Listing Rules.

In view of the foregoing, the Company will not be announcing its financial statements for the third quarter for the financial year ended 31 January 2020, which was supposed to have been released by 16 March 2020, but will be releasing its financial statements for the full year ending 30 April 2020 by not later than 60 days after the end of the relevant financial period, as required under the Amended Listing Rules.

Notwithstanding the foregoing, the Board would like to assure shareholders that the Company will continue to keep shareholders updated as and when appropriate, should there be any material developments (financial or otherwise) relating to the Company or the Group.

In addition, the Board noted that as the Company is currently placed on the Minimum Trading Price and Financial Entry Criterion (“**Watch-list**”), the Company will continue to give quarterly updates on its efforts to exit the Watch-list.

By Order of the Board

Tan Tin Yeow
Chairman and Managing Director
10 March 2020