



XMH HOLDINGS LTD.
Company No. : 201010562M
(the “**Company**”)
(Incorporated in the Republic of Singapore)

**PROFIT GUIDANCE FOR THE SECOND QUARTER AND FIRST HALF YEAR ENDED 31
OCTOBER 2019**

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to report a loss for the second quarter and first half year ended 31 October 2019 (“**2QFY2020**” and “**1HFY2020**”).

Based on the preliminary review of its consolidated results for 2QFY2020 and 1HY2020, the expected loss is primarily due to the loss on disposal of Z-Power Automation Pte. Ltd. as announced on 29 September 2019 and weak revenue arising from the Group’s operations as a result of market conditions.

Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited consolidated financial results for 2QFY2020 and 1HFY2020 on or before 14 December 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Tan Tin Yeow
Chairman and Managing Director
4 December 2019