



**XMH HOLDINGS LTD.**  
(Incorporated in Singapore)  
(Company Registration No.: 201010562M)

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**NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE FINANCIAL ENTRY CRITERION WITH EFFECT FROM 4 DECEMBER 2019**

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The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”) wishes to announce that the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) has notified the Company on 3 December 2019 that the Company will be placed on the watch-list due to the Financial Entry Criterion (“**Watch-list**”) with effect from 4 December 2019 pursuant to Rule 1311(1) of the Listing Manual of SGX-ST (“**Listing Rule**”).

The Company must take active steps to restore its financial health and meet the requirements of Listing Rule 1314(1) within 36 months from 4 December 2019, failing which, the SGX-ST would delist the Company or suspend trading in the Company’s shares with a view to delisting the Company.

Listing Rule 1314(1) states that an issuer may apply for its removal from the Watch-list if it records consolidated pre-tax profit for the most recently completed financial year (based on the latest full year consolidated audited accounts) and has an average daily market capitalisation of S\$40 million or more over the last 6 months.

The Company wishes to notify all its shareholders and business partners that the Group’s business and operations will continue as usual and that trading in its securities will also continue unless a trading halt or suspension is effected.

**BY ORDER OF THE BOARD**

Tan Tin Yeow  
Chairman and Managing Director  
3 December 2019