



XMH HOLDINGS LTD.
Company No. : 201010562M
(the “**Company**”)
(Incorporated in the Republic of Singapore)

**PROFIT GUIDANCE FOR THE YEAR
ENDED 30 APRIL 2019**

The Board of Directors (“**Board**”) of XMH Holdings Ltd. (“**Company**”, and together with its subsidiaries, “**Group**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of its consolidated results for the year ended 30 April 2019 (“**FY2019**”), the Group is expected to report a loss for FY2019.

The expected loss is primarily due to weak revenue arising from the challenging environment which the Group operates in.

Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited consolidated financial results FY2019 on or before 29 June 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Tan Tin Yeow
Chairman and Managing Director
20 June 2019