

QUARTERLY UPDATE PURSUANT TO RULE 1313(2) OF THE LISTING MANUAL OF SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

XMH Holdings Ltd. (the "**Company**") was placed on the watch-list due to the Minimum Trading Price Entry Criterion ("**Watch-list**") with effect from 6 June 2019.

Pursuant to Rule 1313(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), the Board of Directors (the "**Board**") of the Company wishes to provide an update on its efforts and progress made in meeting the exit criteria of the Watch-list.

As the Company was only placed on the Watch-list recently, the Company will actively assess options to meet the requirements of Rule 1314(2) of the Listing Manual of SGX-ST and would update the shareholders in due course.

BY ORDER OF THE BOARD

Tan Tin Yeow Chairman and Managing Director 26 June 2019