



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE (“MTP”) ENTRY CRITERION WITH EFFECT FROM 6 JUNE 2019

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”) wishes to announce that the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) has notified the Company on 4 June 2019 that the Company will be placed on the watch-list due to the MTP Entry Criterion (“**Watch-list**”) with effect from 6 June 2019 pursuant to Rule 1311(2) of the Listing Manual of SGX-ST (“**Listing Rule**”).

The Company must take active steps to meet the requirements of Listing Rule 1314(2) within 36 months from 6 June 2019, failing which, the SGX-ST would delist the Company or suspend trading in the Company’s shares with a view to delisting the Company.

Listing Rule 1314(2) and Practice Note 13.2 states that the Company will be assessed by the SGX-ST for removal from the Watch-list if it has remained on the Watch-list for at least 6 months and records volume-weighted average price of at least S\$0.20 over the last 6 months prior to the date of the SGX-ST’s review.

The Company would like to notify all its shareholders and business partners that the Group’s business and operations will continue as normal.

BY ORDER OF THE BOARD

Tan Tin Yeow
Chairman and Managing Director
4 June 2019