



XMH HOLDINGS LTD.

(Incorporated in Singapore)

(Company Registration No.: 201010562M)

INCREASE IN SHARE CAPITAL IN 50% OWNED SUBSIDIARY – VIVO POWER MYANMAR COMPANY LIMITED

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that a wholly-owned subsidiary of the Company, XMH Engineering Pte. Ltd. (“**XMH Engineering**”) has increased its investment in its 50% owned subsidiary, Vivo Power Myanmar Company Limited (“**Vivo Power**”) by subscribing for 100,000 new ordinary shares at US\$1.00 per share for an aggregate amount of US\$100,000 (the “**Share Subscription**”). Upon completion of the Share Subscription, Vivo Power remains as a 50% owned subsidiary of XMH Engineering.

The Share Subscription is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 30 April 2020.

None of the Directors or substantial shareholders of the Company has any interest, directly or indirectly, in the Share Subscription, save for their respective shareholdings in the Company.

BY ORDER OF THE BOARD

Tan Tin Yeow
Chairman and Managing Director
8 July 2019