



XMH HOLDINGS LTD.
Company No. : 201010562M
(the “**Company**”)
(Incorporated in the Republic of Singapore)

**PROFIT GUIDANCE FOR THE THIRD QUARTER AND NINE MONTHS
ENDED 31 JANUARY 2019**

The Board of Directors (“**Board**”) of XMH Holdings Ltd. (“**Company**”, and together with its subsidiaries, “**Group**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of its consolidated results for the third quarter and nine months ended 31 January 2019 (“**3QFY2019**” and “**9MFY2019**”), the Group is expected to report a loss for 3QFY2019 and 9MFY2019.

The expected loss is primarily due to weak revenue arising from the Group’s operations owing to, amongst others, delays in collection of orders placed by customers and pending supplies from suppliers.

Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited consolidated financial results for 3QFY2019 and 9MFY2019 on or before 17 March 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Tan Tin Yeow
Chairman and Managing Director
4 March 2019