



XMH HOLDINGS LTD.
Company No. : 201010562M
(the “**Company**”)
(Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE FIRST QUARTER ENDED 31 JULY 2018

The Board of Directors (“**Board**”) of XMH Holdings Ltd. (“**Company**”, and together with its subsidiaries, “**Group**”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to report a loss for the first quarter ended 31 July 2018 (“**1QFY2019**”).

Based on the preliminary review of its consolidated results for 1QFY2019 the Group is expected to report a loss for 1QFY2019 primarily due to unexpected longer delivery lead time from suppliers to deliver the goods for our secured orders.

Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited consolidated financial results for 1QFY2019 on or before 15 September 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

BY ORDER OF THE BOARD

Tan Tin Yeow
Chairman and Managing Director
4 September 2018