



XMH HOLDINGS LTD.
Company No. : 201010562M
(the “**Company**”)
(Incorporated in the Republic of Singapore)

**PROFIT GUIDANCE FOR THE SECOND QUARTER AND FIRST HALF YEAR
ENDED 31 OCTOBER 2018**

The Board of Directors (“**Board**”) of XMH Holdings Ltd. (“**Company**”, and together with its subsidiaries, “**Group**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of its consolidated results for the second quarter and first half year ended 31 October 2018 (“**2QFY2019**” and “**1HFY2019**”), the Group is expected to report a loss for 2QFY2019 and 1HFY2019.

The expected loss is primarily due to weak revenue arising from the Group’s operations owing to, amongst others, delays in collection of orders placed by customers.

Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited consolidated financial results for 2QFY2019 and 1HFY2019 on or before 15 December 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Tan Tin Yeow
Chairman and Managing Director
29 November 2018