



**XMH HOLDINGS LTD.**  
Company No. : 201010562M  
(the “**Company**”)  
(Incorporated in the Republic of Singapore)

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**PROFIT GUIDANCE FOR THE FOURTH QUARTER AND TWELVE-MONTHS ENDED  
30 APRIL 2018**

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The Board of Directors (“**Board**”) of XMH Holdings Ltd. (“**Company**”, and together with its subsidiaries, “**Group**”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to report a loss for the fourth quarter and twelve-months ended 30 April 2018 (“**4QFY2018**” and “**FY2018**”).

Based on the preliminary review of its consolidated results for 4QFY2018 and FY2018, the Group is expected to report a loss for 4QFY2018 and FY2018 primarily due to weak revenue arising from the Group’s operation with customers delay commencement of projects and collection of orders placed.

Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited consolidated financial results for 4QFY2018 and FY2018 on or before 29 June 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

**BY ORDER OF THE BOARD**

Tan Tin Yeow  
Chairman and Managing Director  
22 June 2018