Financial Statements and Related Announcement::Profit Guidance

Issuer & Securities

Issuer/ Manager	XMH HOLDINGS LTD.
Securities	XMH HOLDINGS LTD SG1CF5000006 - BQF
Stapled Security	No

Announcement Details

Announcement Title	Financial Statements and Related Announcement
Date & Time of Broadcast	28-Feb-2018 17:38:49
Status	New
Announcement Sub Title	Profit Guidance
Announcement Reference	SG180228OTHRMTQ3
Submitted By (Co./ Ind. Name)	Tan Tin Yeow
Designation	Chairman and Managing Director
Description (Please provide a detailed description of the event in the box below - Refer to the Online help for the format)	Please refer to the attached.

Additional Details

For Financial Period Ended	31/01/2018
Attachments	^{III} <u>XMH - Profit Guidance.pdf</u> Total size =74K
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XMH HOLDINGS LTD. Company No. : 201010562M (the "Company") (Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE THIRD QUARTER AND NINE-MONTHS ENDED 31 JANUARY 2018

The Board of Directors ("**Board**") of XMH Holdings Ltd. ("**Company**", and together with its subsidiaries, "**Group**") wishes to inform the shareholders of the Company and potential investors that the Group is expected to report a loss for the third quarter and nine-months ended 31 January 2018 ("**3QFY2018**" and "**9MFY2018**").

The profit guidance is based on a preliminary assessment of the available information. The expected loss is mainly due to foreign exchange loss arising from weakening of United States and Singapore currencies against Japanese currency and delayed commencement of a project by a customer.

Further details of the Group's financial performance will be disclosed when the Company announces its unaudited consolidated financial results for 3QFY2018 and 9MFY2018 on or before 8 March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

BY ORDER OF THE BOARD

Tan Tin Yeow Chairman and Managing Director 28 February 2018