



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

STRIKING OFF OF WHOLLY-OWNED SUBSIDIARY

The Board of Directors of XMH Holdings Ltd. ("**Company**", and together with its subsidiaries, "**Group**") refers to the Company's announcement dated 5 December 2017 ("**Announcement**").

Further to the Announcement, the Company wishes to announce that AceGen Pte. Ltd., a wholly-owned subsidiary of the Company incorporated in Singapore, has been struck off the Register of Companies pursuant to Section 344A of the Companies Act (Chapter 50) of Singapore ("**Striking Off**").

The Striking Off is not expected to have any material impact on the consolidated earnings per share or net tangible assets per share of the Group for the current financial year.

Save for their interests in the Company, none of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the Striking Off.

BY ORDER OF THE BOARD

Tan Tin Yeow
Chairman and Managing Director
13 February 2018